

**NOTICE OF SPECIAL MEETING
ERIE HIGHLANDS METROPOLITAN DISTRICT NO. 3
TOWN OF ERIE, WELD COUNTY, COLORADO**

May 11, 2026

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of the **ERIE HIGHLANDS METROPOLITAN DISTRICT NO. 3** (the “District”), of the Town of Erie, County of Weld, State of Colorado, will hold a special meeting at 1:00 P.M., on Monday, May 11, 2026, at 185 Highlands Circle, Erie, Colorado; which such meeting will also be made accessible via video conference at <https://us06web.zoom.us/j/88425642010?pwd=REbo9FEOpR9u3B1ZbiReF8xZKaFThM.1>; and via telephone conference at Dial-In: 1-719-359-4580, Meeting ID: 884 2564 2010, Passcode: 181927.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider the adoption of a resolution authorizing the District to issue its General Obligation Limited Tax Bonds, Series 2026 (the “Bonds”), to be issued by the District in the maximum aggregate principal amount of \$4,000,000. The Bonds are to be issued for the purpose of paying or reimbursing the costs of public improvements for the District and paying other costs incurred in connection with the issuance of the Bonds. Such Resolution will also authorize the execution of all other documents or writings as may be necessary for the issuance of the aforementioned Bonds, including the execution of an Indenture of Trust and other documents and agreements ancillary to the issuance and security of the Bonds.

The Board will also conduct such business as may come before the Board. The meeting is open to the public.

Pursuant to the provision of the Supplemental Public Securities Act: no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The agenda for the meeting is attached hereto.

BY ORDER OF THE BOARD OF DIRECTORS:
ERIE HIGHLANDS METROPOLITAN DISTRICT NO. 3

By: /s/ ICENOGLE SEAVER POGUE
A Professional Corporation
General Counsel to the District

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.

AGENDA

1. Call To Order/Declaration of Quorum
2. Directors Matters/Disclosure Matters
3. Approval of/Additions To/Deletions From the Agenda
4. Public Comment For Matters Not on Agenda (*limited to 3 minutes, per person*)
5. Approval of Minutes
 - a. Consider Approval of April 9, 2026 Special Meeting Minutes
6. Legal Matters
 - a. Consider Approval of Advance and Reimbursement and Facilities Acquisition Agreement (Capital Expenses) with Clayton Properties Group, Inc.
 - b. Consider Acceptance of Cost Certification No. 1 and authorization to make repayment by issuance of Debt pursuant to terms of Advance and Reimbursement Agreement
7. Financial Matters
 - a. Public Hearing on Proposed 2026 Budget Amendment
 - i. Public Comment Period
 - ii. Consider Approval of Resolution Approving Proposed 2026 Budget Amendment and Appropriate Sums of Money
8. 2026 Bonds
 - a. Consider Adoption of Resolutions Authorizing the District to issue its General Obligation Limited Tax Bonds, Series 2026 (the “Bonds”), to be Issued by the District in the Maximum Aggregate Principal Amount of \$4,000,000. The Bonds are to be Issued for the Purpose of Paying or Reimbursing the Costs of Public Improvements for the District and Paying Other Costs Incurred in Connection with the Issuance of the Bonds. Such Resolution will also Authorize the Execution of all Other Documents or Writings as may be Necessary for the Issuance of the Aforementioned Bonds, Including the Execution of an Indenture of Trust and Other Documents and Agreements Ancillary to the Issuance and Security of the Bonds.
9. Management Report
10. Other Business
11. Executive session
12. Adjournment

BY ORDER OF THE BOARD OF DIRECTORS:
ERIE HIGHLANDS METROPOLITAN DISTRICT NO. 3

By: /s/ Icenogle | Seaver | Pogue
A Professional Corporation

General Counsel to the District